

John Keiserman

Partner

New York Office

+1.212.940.6385

john.keiserman@katten.com



Practices

FOCUS: Structured Finance and Securitization

Capital Markets

Industries

Finance and Financial Markets

Education

JD, New York University School of Law, *cum laude*

BA, The College of William & Mary

Bar Admissions

New York

Community Involvements

American Bar Association

New York State Bar Association

John Keiserman represents issuers, underwriters and lenders on structured finance deals across all asset classes, with particular experience in transactions backed by motor vehicle collateral. Recognized as a leading lawyer in structured finance by *The Legal 500 US*, John brings a creative, pragmatic approach to every transaction to ensure that his clients' business goals are achieved even as they contend with an evolving regulatory regime. With his deep understanding of automobile loan, automobile lease and dealer floorplan receivables-backed deals, John regularly advises clients about developments in securities laws and transaction structures that impact those sectors.

A laser focus on structured finance and motor vehicle securitizations

John's clients include captive finance companies and independent lenders, new market entrants and issuers with more than 20 years of experience, and underwriters, initial purchasers, lenders and investors who demand counsel that understands the peculiarities of every type of issuance, offering and deal structure. In addition to working extensively on transactions involving every type of motor vehicle collateral, John also focuses on structuring deals with underlying collateral that ranges in quality from deep subprime to super-prime and understands how to tailor structures to reflect each asset's unique characteristics.

Understanding the auto industry and the unique features of motor vehicle-backed securitizations also allows John to give advice that keeps his clients on top of regulatory trends and at the front of the market on deal structures and innovative approaches. John advises securitization industry groups and informal groups of issuers on regulatory matters impacting these motor vehicle securitizations and has prepared numerous comment letters to regulatory bodies on these topics.

John's focus on motor vehicle deals is supplemented and enhanced by deep experience on transactions utilizing other types of collateral, including mortgage

John Keiserman

Partner

loans, home equity lines of credit, equipment loans and leases, franchise loans and diversified payment rights. He also has represented collateral managers and monoline insurers on market value, cash flow and synthetic collateralized debt obligations and collateralized loan obligations.

Recognitions

Recognized or listed in the following:

- The Legal 500 United States
 - Recommended Attorney, 2013, 2015–2018, 2020–2021

News

- Katten Receives High Marks in Derivatives, M&A and Securitization in The Legal 500 United States 2021 Guide (June 10, 2021)
- Katten Named Top-Tier Firm in Structured Finance and Securitization by The Legal 500 United States 2020 Guide (June 16, 2020)
- Katten Distinguished by *The Legal 500 United States* (June 14, 2018)
- Katten Distinguished by *The Legal 500 United States 2017* (May 31, 2017)
- Eighteen Katten Practices and 70 Attorneys Recognized by *The Legal 500 United States 2016* (June 17, 2016)
- Nine Katten Practices and 42 Attorneys Distinguished by *The Legal 500 United States 2015* (June 3, 2015)
- Katten Is Number One Issuer Counsel in Structured Finance (July 15, 2013)
- Six Katten Practices and Twenty-Four Attorneys Distinguished by *The Legal 500 United States 2013* (June 4, 2013)
- Katten Welcomes Prominent Structured Finance Group (November 2, 2010)

John Keiserman

Partner

Publications

- Structured Finance Year in Review and the Outlook for 2021 | Key Takeaways (December 23, 2020)
- "Exchange Act Reporting Requirements for Asset-Backed Issuers," *Derivatives Financial Products Report* (March 1, 2006)

Presentations and Events

- Structured Finance Year in Review and the Outlook for 2021 (December 8 and 10, 2020) | *Moderator* | *Securitization Disclosure and Document Updates for 2020 and 2021*
- The Structured Finance Industry Group's Conference – ABS Vegas 2014 (January 21–24, 2014) | *Moderator* | *Auto ABS (Prime and Subprime)*
- iGlobal's Securitization Finance Summit (November 2013) | *Moderator* | *Opportunities and Risks in the Subprime Auto Sector*
- The American Securitization Forum's 2013 Conference (January 2013) | *Panelist* | *Reg AB II Proposals and Potential Rule Outcomes*
- The American Securitization Forum's 2012 Conference (January 2012) | *Moderator* | *ABS Collateral Information: Current Practices and Policy Reforms*
- IIR's Introduction to Securitization Seminar (April 2008) | *Presenter* | *Legal and Regulatory Issues: A General Overview*
- IMN's ABS East Conference (May 2007) | *Panelist* | *Whole Loan Sales as a Funding Alternative for Consumer Non-Mortgage ABS Loans*