

Health Care Finance

Overview

We provide cutting-edge representation to health care providers and other non-profit and for-profit entities in financing transactions. We advise lenders on the underwriting of tax-exempt and taxable debt obligations for eligible borrowers and in financings.

As borrower's counsel, we help clients access capital through public markets and institutional lenders. Our attorneys have substantial experience with numerous complex financial structures, including:

- traditional taxable and tax-exempt financings
- derivatives
- securitization of accounts receivable
- SEC Rule 144 offerings
- New Market Tax Credits
- direct placements
- FHA
- other credit-enhanced and pooled financings

We work with clients to address a range of capital-related issues and create and utilize new financing structures in light of changing capital markets and serve as counsel to leading national and regional investment banking firms and other major financial institutions.

Key Contacts



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Recognitions

Recognized or listed in the following:

- *Chambers USA*
 - Healthcare: Highly Regarded
 - Nationwide, 2021-2022
 - Healthcare
 - Illinois, 2006–2022
 - New York, 2006–2022
 - Texas, 2019–2022
- The Legal 500 United States
 - Healthcare
 - Service Providers, 2016–2021
- *U.S. News Best Lawyers – "Best Law Firms"*
 - Health Care Law
 - National, 2013–2022
 - Chicago, 2011–2022
 - Dallas/Ft. Worth, 2020–2022
 - New York, 2011–2022