

# Mark J. Reyes

Partner

Chicago Office

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## Practices

FOCUS: Corporate

Capital Markets

Corporate Governance

Independent Sponsors

Mergers and Acquisitions

Private Equity

## Industries

Health Care Services Private Equity

Manufacturing and Industrials Private

Equity

## Education

JD, University of Wisconsin Law School,  
*cum laude*

BA, University of Michigan

## Bar Admissions

Illinois

Mark Reyes takes a comprehensive approach to serving his clients. For public and private companies and their investors, he acts as a single point of contact for a wide range of corporate and securities issues. Mark helps his clients execute a variety of complex transactions, including capital markets and other securities transactions, mergers and acquisitions (M&A), and joint ventures. He also helps them navigate securities law compliance-, disclosure- and corporate governance-related matters.

## Realizing value from long-term relationships

For middle-market companies across a range of industries — manufacturing, banking, hospitality and financial services included — Mark develops a deep understanding of his clients and the industries in which they operate, which helps him better understand the challenges that his clients encounter. Toward that end, Mark builds relationships across various levels of client organizations, working with members of senior management as well as legal, compliance, finance and accounting departments. Knowing his clients' motivations and risk tolerance on any given matter allows him to provide tailored solutions. Wherever necessary, he takes creative approaches, mindful that there is not a "one-size-fits-all" answer across clients.

Mark helps public companies and their investors with capital markets and other complex securities transactions, including initial public offerings and other public offerings, private placements of equity and debt securities, and private investments in public equity and tender offers, and advises them on securities law compliance-, disclosure-, corporate governance- and executive compensation-related matters. Mark also helps investors address a variety of issues that arise from investments in public companies, such as liquidity considerations, restrictions on transferability and public disclosure obligations.

Mark is also active in private company M&A, where he has developed a particular focus on mergers, acquisitions, investments and joint ventures for clients in the veterinary medicine and pet care spaces.

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## Representative Experience

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- Represent hospitality company in its initial public offering and listing on NYSE. Also provide ongoing counseling with respect to compliance with securities laws and NYSE rules, disclosure and corporate governance matters.
- Represented bank holding company in strategic transactions, capital raising transactions, compliance with securities laws and NYSE rules, disclosure and corporate governance matters, including strategic acquisitions, notes offering and at-the-market offering.
- Represent clean tech manufacturer for industrial equipment in connection with alternative public offering and listing on NASDAQ, as well as ongoing counseling with respect to compliance with securities laws and NASDAQ rules, disclosure and corporate governance matters.
- Represent operator of parking facilities in selling stockholder block trades.
- Represent NYSE-listed industrial manufacturer with respect to compliance with securities laws and NYSE rules, disclosure and corporate governance matters.
- Represent NASDAQ-listed medical device company with respect to compliance with securities laws and NASDAQ rules, disclosure and corporate governance matters.

## News

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- Coronavirus (COVID-19) Resource Center (June 22, 2021)
- Katten Corporate Partner Tapped for Diversity Program (February 13, 2020)
- Katten Represents Victory Park Capital in Credit Facility Funding for Social Reality (November 4, 2014)

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- Katten Names Sixteen New Partners in Five Practice Areas (August 5, 2014)
- Katten Represents Independent Nominees to NRG Board (February 2, 2009)

## Publications

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- Public Company Acquired Company Financial Statement Rules (September 16, 2020)
- Second Quarter Reporting — Recent SEC Guidance on COVID-19-Related Disclosure (July 29, 2020)
- Capital Raising During the COVID-19 Pandemic: Offering Structures for a Volatile Market (May 6, 2020)
- COVID-19 Impact on Public Disclosure on SEC Reporting Companies (April 1, 2020)
- Virtual Shareholder Meetings in the Wake of COVID-19: Legal and Practical Considerations (March 26, 2020)
- SEC Issues Guidance for Public Companies Holding Annual Meetings in Light of COVID-19 Impact (March 17, 2020)
- *Corporate & Financial Weekly Digest* (Weekly) | *Author*

## Presentations and Events

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- 2021 Proxy Season Update (December 10, 2020) | *Panelist*
- 2020 Proxy Season Update (December 12, 2019) | *Panelist*
- Public Bootcamp: The Preparation: Building Your Story and Your Team (April 12, 2015) | *Panelist* | *Growth Capital Expo*